

Paragraph XI. The serial numbers, par values and maturity dates of the bonds to be issued are as follows:

SERIAL NUMBER	PAR VALUE	MATURITY DATE	AMOUNT MATURING
1	1000.00		
2	500.00		
3	250.00	12-1-58	1750.00
4	1000.00		
5	500.00		
6	250.00	6-1-59	1750.00
7	1000.00		
8	500.00		
9	250.00		
10	100.00	12-1-59	1850.00
11	1000.00		
12	500.00		
13	250.00		
14	100.00	6-1-60	1850.00
15-16	1000.00	12-1-60	2000.00
17-18	1000.00	6-1-61	2000.00
19-20	1000.00		
21	100.00	12-1-61	2100.00
22-23	1000.00		
24	100.00	6-1-62	2100.00
25-26	1000.00		
27	250.00	12-1-62	2250.00
28	1000.00		
29-30	500.00		
31	250.00	6-1-63	2250.00
32	1000.00		
33-34	500.00		
35	250.00		
36	100.00	12-1-63	2350.00
37	1000.00		
38-39	500.00		
40	250.00		
41	100.00	6-1-64	2350.00
42	1000.00		
43-44	500.00		
45	250.00		
46-47	100.00	12-1-64	2450.00
48	1000.00		
49-50	500.00		
51	250.00		
52-53	100.00	6-1-65	2450.00
54-55	1000.00		
56	250.00		
57-59	100.00	12-1-65	2550.00
60-61	1000.00		
62	250.00		
63-65	100.00	6-1-66	2550.00
66-67	1000.00		
68	250.00		
69-72	100.00	12-1-66	2650.00
73-74	1000.00		
75	500.00		
76	250.00	6-1-67	2750.00
77-78	1000.00		
79	500.00		
80	250.00		
81	100.00	12-1-67	2850.00
82	1000.00		
83-85	500.00		
86	250.00		
87	100.00	6-1-68	2850.00
88-92	500.00		
93-94	250.00	12-1-68	3000.00
95-99	500.00		
100-101	250.00	6-1-69	3000.00
102-107	500.00		
108	100.00	12-1-69	3100.00
109-114	500.00		
115-116	100.00	6-1-70	3200.00